

WEEK 4

Stock & Fund Research Resources

Your guide to looking up investments online.

Stock Research Websites

Stock Analysis (Free)

Quick stock lookups, earnings calendars, financial data. Clean interface, screeners, ETF comparisons. Great starting point.

Yahoo Finance (Free)

Market news, portfolio tracking, screeners. Filter dividend stocks by yield. Widely used and reliable.

TradingView (Free + Paid)

Charts, technical analysis, dividend calendars. Ex-dividend dates, payment dates, yields. Excellent for visual learners.

Seeking Alpha (Free + Premium)

In-depth stock analysis articles from other investors. Buy/sell recommendations. Good for learning how to analyse stocks.

Morningstar UK (Free + Premium)

Fund ratings and mutual fund research. Professional-grade analysis with star ratings.

ETF & Fund Research

justETF (Free)

UK and European ETF research. Compare by fees, performance, provider. Perfect for FTSE 100, global, or thematic ETFs.

ETF.com Screener (Free)

US ETF comparison. Filter 4,300+ ETFs by performance, fees, asset class, strategy.

iShares (BlackRock) (Free)

Direct research on iShares ETFs. Compare funds side by side, view holdings, check costs.

Vanguard Investor UK (Free)

Research on Vanguard funds and ETFs. Low-cost index funds with clear fee information.

Dividend Research

Dividend Data UK (Free)

UK dividend calendar and ex-dividend dates. Find when you need to own shares to receive payments.

TipRanks UK Dividend Calendar (Free)

UK dividend schedule lookup. Ex-dividend dates, payment dates, yields, and history.

UK-Specific Tools

Stockopedia (Paid, free trial)

UK stock screening with StockRanks (Quality, Value, Momentum scores). Data-driven.

AJ Bell ETF Screener (Free)

Comparing 3,400+ ETFs with Morningstar ratings. Filter by sector, region, provider.

ETF Overlap Checkers

ETFnova (Free)

Quick ETF overlap checks across multiple tickers. Simple matrix view.

FolioLens ETF Overlap Tool (Free)

Comparing 2 to 5 ETFs with clear breakdowns of shared holdings.

ETF Overlap Calculator by ETFOverlap.site (Free)

Basic side-by-side ETF overlap analysis. Straightforward percentage comparison.

Quick tips

- 1. Start simple:** Use Stock Analysis or Yahoo Finance for basic lookups.
- 2. For ETFs:** justETF is your go-to for UK-available funds. Always check the TER.
- 3. For dividends:** Check the dividend schedule (monthly, quarterly, yearly) and ex-dividend dates before buying.
- 4. Compare fees:** Lower fees = more money in your pocket over time. Even 0.1% difference matters.
- 5. Read fund factsheets:** Every fund has a factsheet on the provider's website. Read it before investing.

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